

2370-2/ITSL/OPR/2020
July 28, 2020

To,

ACHIEVERS FINANCE INDIA (P) LTD
32/A Diamond Harbour Road
Sakherbazar Kolkata

Kind attn.: Ms. Poushali Ghosh

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Achievers Finance India (P) Ltd, for the year ended 31st March, 2020.

Dear Madam,



We are acting as Debenture Trustee for the secured redeemable Non-Convertible Debentures issued by Achievers Finance India (P) Ltd ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

For IDBI Trusteeship Services Limited


(Authorized Signatory) 

Encl. As attached to email

Formerly known as -

ACHIEVERS FINANCE INDIA (P) LTD



CIN : U51909WB1996PTC082118

Date: 27 July, 2020

To
IDBI Trusteeship Services Ltd
Asian Building, Ground Floor,
17, R Kamani Marg, Ballard Estate,
Mumbai- 400001

Dear Sir/ Madam,

Subject: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Regulations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations")

Pursuant to Regulation 52(4) of the Listing Regulations, 2015, kindly find disclosure.

Kindly take note of the same and issue a certificate under Regulation 52(5) of the Listing Regulations, 2015.

Thanking you,

Yours sincerely,
For Achievers Finance India (P) Limited

Poushali Ghosh

Poushali Ghosh
Company Secretary

Encl.: As above



Registered Office : 32/A, Diamond Harbour Road, Shakherbazar, Kolkata 700 008
T 033 - 2445 6442 | CC 033 - 6606 3000 | F 033 - 6606 3041
E gold@achieversind.com | W www.achieversquickgoldloan.com

Formerly known as -

ACHIEVERS FINANCE INDIA (P) LTD**INSTANT
SUPPLIERS PVT LTD**

CIN : U51909WB1996PTC082118

Disclosure under Regulation 52(4) of the SEBI Listing Regulations:

| Sl. No. | Items | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------------|--|---|------|------------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|
| 1 | Credit rating and change in credit rating (if any) | IVR BB/ Stable by Infometrics Valuation and Rating Pvt Ltd; No change in credit rating | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Asset Cover available, in case of NCDs | Not Applicable as the Company is a NBFC registered with RBI pursuant to Regulation 52(4) of SEBI Listing Regulations, 2015 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Debt-Equity Ratio | 1.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non - convertible debt securities and whether the same has been paid or not | Previous Due Date for Payment of Interest: 01.07.2020; Interest Paid on Due Date | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount | Next Due Dates for Payment of Interest : <table border="1"> <thead> <tr> <th>ISIN</th> <th>Payment Due Date</th> </tr> </thead> <tbody> <tr><td>INE065507027</td><td>01.08.2020</td></tr> <tr><td>INE065507035</td><td>01.08.2020</td></tr> <tr><td>INE065507043</td><td>02.03.2021</td></tr> <tr><td>INE065507050</td><td>02.03.2021</td></tr> <tr><td>INE065507068</td><td>02.03.2021</td></tr> <tr><td>INE065507076</td><td>02.03.2021</td></tr> <tr><td>INE065507084</td><td>02.03.2022</td></tr> <tr><td>INE065507092</td><td>19.09.2024</td></tr> <tr><td>INE065507100</td><td>05.09.2020</td></tr> <tr><td>INE065507118</td><td>01.08.2020</td></tr> <tr><td>INE065507126</td><td>01.08.2020</td></tr> <tr><td>INE065507134</td><td>01.08.2020</td></tr> <tr><td>INE065507142</td><td>01.08.2020</td></tr> <tr><td>INE065507159</td><td>02.08.2021</td></tr> <tr><td>INE065507167</td><td>21.02.2025</td></tr> <tr><td>INE065507175</td><td>26.02.2021</td></tr> <tr><td>INE065507183</td><td>01.08.2020</td></tr> <tr><td>INE065507191</td><td>01.08.2020</td></tr> <tr><td>INE065507209</td><td>23.01.2023</td></tr> <tr><td>INE065507217</td><td>13.08.2025</td></tr> </tbody> </table> | ISIN | Payment Due Date | INE065507027 | 01.08.2020 | INE065507035 | 01.08.2020 | INE065507043 | 02.03.2021 | INE065507050 | 02.03.2021 | INE065507068 | 02.03.2021 | INE065507076 | 02.03.2021 | INE065507084 | 02.03.2022 | INE065507092 | 19.09.2024 | INE065507100 | 05.09.2020 | INE065507118 | 01.08.2020 | INE065507126 | 01.08.2020 | INE065507134 | 01.08.2020 | INE065507142 | 01.08.2020 | INE065507159 | 02.08.2021 | INE065507167 | 21.02.2025 | INE065507175 | 26.02.2021 | INE065507183 | 01.08.2020 | INE065507191 | 01.08.2020 | INE065507209 | 23.01.2023 | INE065507217 | 13.08.2025 |
| ISIN | Payment Due Date | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507027 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507035 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507043 | 02.03.2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507050 | 02.03.2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507068 | 02.03.2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507076 | 02.03.2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507084 | 02.03.2022 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507092 | 19.09.2024 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507100 | 05.09.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507118 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507126 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507134 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507142 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507159 | 02.08.2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507167 | 21.02.2025 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507175 | 26.02.2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507183 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507191 | 01.08.2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507209 | 23.01.2023 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| INE065507217 | 13.08.2025 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



Poushali Ghosh

Registered Office : 32/A, Diamond Harbour Road, Shakerbazar, Kolkata 700 008
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CIN : U51909WB1996PTC082118

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|----|--|--|
| 6 | Debt Service Coverage Ratio | Not Applicable as the Company is a NBFC registered with RBI pursuant to Regulation 52(4) of SEBI Listing Regulations, 2015 |
| 7 | Interest Service Coverage Ratio | Not Applicable as the Company is a NBFC registered with RBI pursuant to Regulation 52(4) of SEBI Listing Regulations, 2015 |
| 8 | Outstanding Redeemable Preference Share (quantity and value) | N.A. |
| 9 | Debenture Redemption Reserve | Not Applicable for NBFC pursuant to Rule 7 of the Companies (Share Capital and Debentures) Rules, 2014 |
| 10 | Net Worth | Rs. 57688011 |
| 11 | Net Profit after Tax | Rs. 3873596 |
| 12 | Earnings Per Share | 1.37 |

For Achievers Finance India (P) Limited

Poushali Ghosh

Poushali Ghosh
Company Secretary

