



AFIPL_BSE/41/2019-20

24 January, 2020

To
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400 001

Sub: Intimation of Allotment of Non-Convertible Debentures

Dear Sir/ Madam,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors has approved allotment of 176 Secured, Listed, Redeemable Non-Convertible Debentures of face value of Rs. 1,00,000 each aggregating to Rs. 176,00,000 (Rupees One Crore Seventy-six Lakhs only) on private placement basis at their Board Meeting dated 24 January, 2020 as per the following details:

1. 176 (One Hundred Seventy-six) Secured, Listed, Redeemable Non-Convertible Debentures of Rs. 1,00,000 (Rupees One Lakh only) each aggregating to Rs. 176,00,000 (Rupees One Crore Seventy-six Lakhs only) on private placement basis;
2. **Size of the Issue:** Rs. 176,00,000 (Rupees One Crore Seventy-six Lakhs only);
3. **Stock Exchange where the Securities are proposed to be listed:** BSE Limited;
4. **Series, Maturity, Interest Rate offered:** As per Annexure A;
5. **Charges/ Security:** 100% Debentures shall be secured by way of creation of charge on Book Debt & Receivables (Gold Loan);
6. **Special right/interest/privilege attached to the instrument and changes thereof:** No special rights are conferred to this instrument;
7. **Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal:** There is no default in payment of any interest and principal repayment till date;

Achievers Finance India (P) Ltd

Poushali Ghosh
Company Secretary



8. **Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any: Nil;**

9. **Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures: The Debentures will be repaid from the collection of loan receivables for the requisite value of Debentures.**

Kindly take the above information on your record.

Thanking You,

Yours sincerely,

For **Achievers Finance India (P) Ltd**

Achievers Finance India (P) Ltd

Poushali Ghosh

Company Secretary

Ms. Poushali Ghosh

Company Secretary

Encl.: As above

Series	I	II	III	IV	V	VI	VII	VIII	IX	
Frequency of Interest Payment	Cumulative	Monthly			Annually			Cumulative		
Tenure from Deemed Date of Allotment	400 Days	36 Months	60 Months	24 Months	36 Months	60 Months	24 Months	36 Months	2028 Days/ 67 Months/ 5 Years 7 Months	
Minimum Application	1,00,000 (1 NCD)	1,00,000 (1 NCD)	1,00,000 (1 NCD)	1,00,000 (1 NCD)	1,00,000 (1 NCD)	1,00,000 (1 NCD)	1,00,000 (1 NCD)	1,00,000 (1 NCD)	1,00,000 (1 NCD)	
Face Value of NCDs (Rs. / NCD)	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	
Issue Price (Rs. / NCD)	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	
Coupon (%)	12.60%	12.50%	12.75%	12.75%	13.00%	13.25%	12.75%	13.00%	13.25%	
Effective Yield (per annum)	12.67%	13.03%	13.42%	13.16%	13.57%	13.97%	13.16%	13.57%	13.99%	
Redemption Amount (Rs. / NCD)	1,13,957	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,27,165	1,44,335	2,00,083	
Interest	NA	1,042	1,063	12,750	13,000	13,250	NA	NA	NA	

CERTIFIED TRUE COPY

Achievers Finance India (P) Ltd

Toushal Ghosh

Company Secretary